

# PRIVVI™ - BUSINESS COACHING



## INVESTMENTS GUIDE

[WWW.SIMONACCOUNTING.CO](http://WWW.SIMONACCOUNTING.CO)

# Hello! I'm RavenSymone

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**I CAN'T WAIT TO START  
WORKING WITH YOU!**

But first things first, you need to schedule a consultation for us to get started on the right foot. LITERALLY!

## LET'S CREATE SOMETHING AMAZING

Whether your business is new or old, it needs efficient accounting services for growth and sustainability. Having a trusted partner to assist you is an achievement that can help your business function smoothly and provide grounds for sound and promising business decisions. As your accounting needs will continue to grow with your business, it is imperative to pay careful thought to a long term and viable solution for this vital part of your business. By letting **SAS** be your trusted partner you will:

- have availed the services of highly qualified, experienced accounting professionals;
- more time to run your business without having to think about all the numbers; and
- saved resources to run your business successfully

So are we about to become good friends or what? We Can't Wait to Grow With You™

*RavenSymone Simon*

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# PRIVVI™ –Package Details

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Creating processes around the financials in your business is not a COST but much more of an investment. Once we have your systems & processes in place, you will begin to see your return on investment almost immediately.

**Investment Ranges from \$5,000**

## PRIVVI™ BUSINESS COACHING

1. **DEEP DIVE INTO FINANCIALS** - This is the foundation of our plan. We are looking to see what worked and may need tweaking and what we will completely throw away
2. **CREATE A HOLISTIC STRATEGY** - Operations strategy with KPIs, Pricing Strategy with new pricing structures, and Company Strategy that will position you for growth over the years.
3. **STANDARDIZE & IMPLEMENT** -- Create and develop repeatable processes that we will document and then put in place. Your financial process is now automated
4. **MONITOR & MEASURE** -- Track KPIs and Budgeted financials to ensure you're on track with the strategy we developed at the beginning. Ongoing support is available at an additional price.

## PRIVVI™ FEATURES

- Operational Budgets
- Cash Forecasts
- New Pricing Structures
- Legal Entity Formation & Optimization
- KPI Dashboards
- Automated Financial Statements
- Automated Tax Calculations

# Engagement Outcome

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## DESIRED ENGAGEMENT OUTCOME

- ✓ Budgeting and forecasting to ensure revenue & profit growth for the firm
- ✓ Tracking KPIs to keep the firm's objectives at the forefront of all business decision making
- ✓ Managing cash flow needs to ensure cash is available at all times to cover the firm's obligations



## MAIN OUTCOME

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Utilize historical data along side key performance indicators to provide a holistic view of the overall health of the firm. Our services are less about accounting and more about the firm's goals.

## RESULT

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Having a strategic partner to assist with making strong decisions to grow and manage your business

# What's Next

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We Can't Wait For You  
to Join Us Here at SAS